

Vicar's Staff & Ministry Report

2022 has been a year for our staff to reinforce stability while planning for growth both in numbers and in the depth and breadth of ministry offered at St. Peter's and to our community.

We saw stability in all program areas. Here are a few examples. The numbers of children on Sunday mornings, Wednesday evenings, and Parents' Nights Out returned to pre-pandemic levels. We now have a team of 25 adult and youth volunteers who make all our children's programs possible. In outreach, we continued to do what St. Peter's always does—we served people in need of our care and compassion. The people of St. Peter's gave to collection drives every month: food drives for Community Food Pantry and the Little Free Pantry; Easter Bags with meals and goodies to benefit Holy Family School, Burks Elementary CLC, and more; diapers and feminine hygiene products for Baby Booties Diaper Bank; socks, gloves, hats and scarves for Streetside Showers; Christmas presents for our Christmas angels and their parents; and more. In addition to caring for the community, we also cared for members of our own church family. Our clergy and volunteers supported St. Peter's members who were grieving, sick, homebound, or experiencing other forms of distress. We are currently providing pastoral care to 68 people.

Due to your generosity, we also began to dream and grow. Under Joe Lindsay's leadership, our music ministry grew by leaps and bounds. Benjamin Baldwin joined us as organ scholar and Megan Dobbs and Jacob Rivas joined Jason Balinao for a total of 3 choral scholars. 2023 will see the addition of a fourth choral scholar, providing leadership in each section of the choir. The adult choir added four members for a total of 25 and has a goal of adding 8 more members in 2023. Joe Lindsay, says "The overall spirit of the choir is excellent. We have fun in rehearsals while taking our job as leaders in the liturgy seriously. We are developing as an ensemble, music proficiency is increasing and the level of quality is increasing."

In youth ministry, we're adding a dedicated youth minister—Georgia Thompson. With her transition to youth ministry, we've begun the search for a new children's minister. My role is also changing. I will oversee faith formation for all ages, with special attention to adult faith formation and small groups. All of this will allow us to deepen our offerings for learning and spiritual growth. You will also see me at the pulpit more often.

With the addition of Stephen Ministry, we are expanding our pastoral care opportunities. Stephen Ministry is a lay pastoral care program that pairs a trained minister with a care receiver for a period of time. The 20-week training begins in February. Michael Schofield directs the program as the Stephen Leader assisted by Deacon Janice who is also trained as a Stephen Leader.

Empty Bowls has taught us all that with God, we can dream big. Last year Empty Bowls grossed over \$118,000! Funds were distributed to combat food insecurity locally.

I am grateful for our staff and volunteers who are all trusting God and dreaming big.

Mother Kathy Heitmann | Vicar



2022 Annual Parish Meeting Minutes

St. Peter's Episcopal Church, McKinney, TX
January 30, 2022

Call to Order and Opening Prayer

Fr. Perry Mullins welcomed parishioners and called the 147th Annual Meeting of St. Peter's Episcopal Church to order at 10:14 a.m. Deacon Betty Breyfogle gave the opening prayer.

Appointments

Fr. Perry asked that Tara Alt be appointed clerk for the meeting and that an Election Committee consisting of Sandra Taylor, Forrest Chase, Beth Lasky and Eric Williams be appointed. Mike McCleskey made a motion with Lynn Christensen seconding. The motion was approved.

Election of Vestry Members and Convention Delegates

Fr. Perry explained the voting procedure to elect 4 vestry members and 5 convention delegates. Ballots were passed out and, after ample time to vote was given, were collected and taken to be counted. Vestry candidates were: Dan Carroll, Kathy Chambers, Katrina Clark, Michelle Hutton, Chris Mathew and Scott Patterson. Delegate candidates were: Gene Autrey, Lou Baylog, Lynn Christensen, Sally Fowler, Rosalie Hull, John Kalb, Jeff Kowaleski, Monika Kriechbaum, Mike McCleskey, Celia Kaye Sloane, Tye Stewart, Al Stuessy, Sara Thomas and Jan Wilson.

Finance Report

Treasurer Jackie White reviewed the finance report. The format included the years 2020, 2021 and 2022 (budgeted) for comparison. She noted:

The 2022 budget was approved by the vestry on Dec. 12, 2021

2021 revenues were \$22,000 over budget

2021 operating expenses were approximately \$2,000 over budget

There was a budget surplus of approximately \$37,000 due largely to PPP Loan forgiveness

There has been steady revenue growth over the past decade

There has also been steady growth in ministries and outreach over the last seven years. In 2021 organizations receiving support included Community Garden Kitchen, Holy Family School, Community Lifeline, Shiloh Place, Community Food Pantry, and more

In the Statement of Financial Position comparison, Jackie noted that the increase in the Shaping Our Future category is for loan servicing, the columbarium and Terrill House repairs, as approved by the vestry

The Episcopal Foundation of Dallas is now the manager of Foundation funds

All financial records are available on the church website, and she and parish administrator Mariana Pearson are always available for questions

Jackie finished by thanking all donors and all those who help with the weekly count.

Fr. Perry added that while the church doesn't currently track in-kind donations, we hope to, as it is significant.

For example, he said, the Christmas Angels program did track their in-kind donations, totaling over \$20,000.

Senior Warden's Report

Guy Giersch, senior warden, spoke on the strength of our congregation even as we experienced another pandemic year - how good that the congregation is able to gather in person and to see people returning and new people coming. "The love of God is in our lives and made known in the church family," he said, and he reminded people how much of God's love they bring into the St. Peter's community.

Junior Warden's Report

Karen Friedland, junior warden, began by thanking all of those who help with the grounds. She referenced her report, which outlines work done to all the church properties including:

Building and Grounds Report

St. Peter's experienced a slow start to 2022 until the ice storm in February brought down a large limb onto a power line. We had several tree trimmings as the year went on but feel incredibly blessed to have our large, beautiful trees shade our campus.

Electrical work was needed in Terrill House and the Sanctuary, and a large fire control system valve was replaced.

Terrill House is being utilized by several outreach groups and is ready for meetings by those looking for a quiet space.

Our plumbers served us well by repairing new exterior faucets, replacing a water heater, installing a new piscina, and repairing a collapsed pipe under the Narthex.

The two largest projects have been leveling and needed repairs and upgrades to 606 W. Lamar, which is an ongoing project, and our roofing project that involved most of our buildings. While we experienced initial leaks after a severe rainstorm, the roofing company was fast to respond, and we are thankful that our space was restored quickly and well. This very costly project was mostly paid for by our insurance carrier.

In the new year, the Vestry is undertaking a Reserve Study to assist us in preparing financially for long-term needs of our buildings.

Thanks to all who participated in our semi-annual workdays to keep the property tidy!

Karen Friedland | Jr. Warden

Sr. Warden's Report

Today's Annual Parish Meeting marks four years of service as a vestry member at St. Peter's, and three as Sr. Warden.

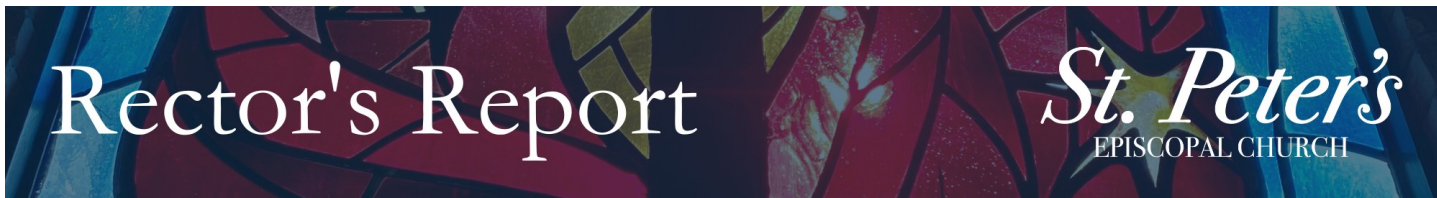
Many noteworthy events have taken place here during this time. Improvements, such as the pipe organ and columbarium work, were completed. We have welcomed many new families. Covid-19 impacted our parish by interrupting the way we worship and carry out our mission, however, as we have rebuilt, we are now even more involved with community outreach through numerous mission programs and service opportunities. The combined efforts of our clergy, staff, and parishioners have strengthened the fabric of our congregation and helped us grow. Our ministries are stronger than ever.

In the years to come, I pray we will continue to open our hearts to the work of the Holy Spirit, to walk in love, and to grow together in ministry and faith.

It has been an honor to serve as Sr. Warden of St. Peter's and to work with a Parish that has such an incredible vision and willingness to serve.

Guy Giersch | Sr. Warden

Almighty and ever lasting God, from whom cometh every good and perfect gift: Send down upon our bishops, and other clergy, and upon the congregations committed to their charge, the healthful Spirit of thy grace; and, that they may truly please thee, pour upon them the continual dew of thy blessing. Grant this, O Lord, for the honor of our Advocate and Mediator, Jesus Christ. Amen. (BCP 817)



This year has been characterized by rebuilding. Our membership, attendance, and stewardship are increasing, and there is energy in our common life. I'm thankful for the visionary conversations the staff and vestry are beginning to undertake about our identity and mission. And I am energized by our renewed commitment both to building up this church family and connecting to our wider community.

Our membership has increased to 658 from 637, and there are an additional 30 people in the welcome process. A lot of those people are new in the last few years. (Remember, there is nothing wrong with asking someone their name!) This year, we held 8 baptisms and 1 marriage, confirmed and received 8 people, and laid to rest 8 faithful members of our congregation—*requiescant in pace*. We held more than 380 services. The clergy and pastoral care team made hundreds of visits to the sick and those in need of God's love. There is much to celebrate!

I believe the coming year will be characterized by growth. I don't just mean the number of people in the pews or the number of programs and ministries. We will likely grow in those ways, but my focus now is on how we grow closer to one another and grow in faith.

This has always been the looming challenge for St. Peter's—how will we continue to grow in the ways God is calling us while maintaining our identity as a tight-knit community?

Those seemingly opposite things are equally a part of our calling. God is growing our church, and yet, we are called to be a family, regardless of the size of our congregation. The larger we become, the more difficult it is to maintain the 'small church feel' that we all love—which means that God is equipping us for something unique, and that we will have to be creative and work hard to assure that as we grow bigger, we also grow closer.

My sabbatical project this summer is studying the cultures of congregations that have grown while maintaining a sense of closeness. I will look at historical models of church growth and I will visit churches around the world that are growing creatively today. I will be gone most of the summer, but I look forward to coming back energized and full of ideas and plans. While I am away, Mother Kathy will lead the parish, as she has done very ably before. My sabbatical is also a time for me to recharge, study, spend time with my family, and grow in my own faith. I am incredibly thankful that you have afforded me this opportunity.

In the fall, the vestry will begin a strategic planning process that will help us to discern what God is calling us to be and to do in the next five, ten, or even twenty years, and to lay out steps to help us get there.

So what can we do in the meantime? This is the moment for community building. Attend a Bible study you've never been to. Start a new small group. Come to church (and stay for coffee hour). Introduce yourself to someone you haven't met. Serve with our outreach partners. Get to know our newcomers. All of those things are part of the rebuilding that is already happening, but they will also serve us well as we move into the next stage of growth.

You are all in my prayers constantly. Please pray likewise for our clergy, staff, leadership, and for me.

Father Perry Mullins | XXI Rector

New paint on the office that was replaced under warranty
SPARC house repairs that updated the facility and made it safer
Terrill House mold remediation and repairs
Repairs in the Narthex restrooms and in the choir loft HVAC

Rector's Report

Fr. Perry recognized and thanked the church staff for their work over the year.

He also recognized the difficulties of the past two pandemic years, noting that the 146 years that St. Peter's has worshipped together gives us reason to trust God in good times and bad and to keep our Christian hope burning bright. He gave a brief overview of his report, noting that membership is up from 621 to 637, plus more are in the welcoming process. He urged members to be sure to welcome new faces! There were 5 baptisms, 5 funerals, and more than 380 services in 2021.

We are, he said, thankful for the many things to celebrate at St. Peter's. He asked us to remember these words of Scripture and to embrace the joy of the Lord, even in the difficult moments:

"Therefore, since we are surrounded by such a great cloud of witnesses, let us throw off everything that hinders and the sin that so easily entangles. And let us run with perseverance the race marked out for us, fixing our eyes on Jesus, the pioneer and perfecter of faith."

In the spirit of moving forward in joy, Fr. Perry shared upcoming important dates:

Ash Wednesday – March 2

Daily services at 7 p.m. during Holy Week

A full slate of Easter services April 16-17

Parish picnic – May 1

Senior Sunday – May 15

Bishop's visit and confirmations – May 22

He also announced an upcoming sermon series, crafted in conjunction with four other Episcopal parishes, on "The Gathered Church."

Election Update

Fr. Perry announced that there was an election for vestry members. Katrinka Clark, Michelle Hutton, Chris Mathew and Scott Patterson were elected to serve on the vestry.

Delegate votes were still being counted as the time for meeting adjournment neared. Mike McCleskey moved to temporarily change the rules of voting that delegates be elected by plurality rather than majority, and that those not elected to serve as delegates be elected to serve as alternates. Deedie Scaife seconded and the vote was unanimous. The announcement was made in the weekly message the following Wednesday. Gene Autrey, Lynn Christensen, Sally Fowler, Jeff Kowaleski and Mike McCleskey were elected to be delegates. The other candidates were elected to be alternates.

Retiring Vestry Members

Fr. Perry recognized the retiring vestry members and thanked them for their service. They are Forrest Chase, Victor Kriechbaum, and Sandra Taylor.

Approval of 2021 Minutes

Lynn Christensen moved that the minutes from the 2021 meeting be approved. Mike McCleskey seconded, and the motion passed.

Closing Prayer and Adjournment

Hearing no other questions or business before the meeting, Deacon Janice Honea offered a closing prayer. Gene Autry moved that the annual meeting be adjourned, with Mike McCleskey seconding. The motion passed and the meeting was adjourned at 10:49 a.m.

Tara Alt | Clerk

Finance Report

Statement of Financial Position As of December 31, 2022 and December 31, 2021

	<u>12/31/22</u>	<u>12/31/21</u>
Assets		
Cash - Unrestricted	\$ 206,496	\$ 102,396
Cash - Vestry Restricted - Shaping Our Future	62,357	98,368
Cash - Without Donor Restrictions	211,852	261,137
Cash - Donor Restricted	92,832	86,134
Land & Depreciable Assets - Net	2,182,650	2,007,505
Foundation & Designated Funds	249,595	325,079
Other Assets	69,301	5,296
Total Assets	<u><u>3,075,083</u></u>	<u><u>2,801,112</u></u>
Liabilities		
Shaping Our Future Loan	242,336	254,758
Mortgage on Lamar Street House	62,179	72,565
Other Liabilities	174,744	19,504
Total Liabilities	479,260	346,827
Net Assets		
Unrestricted Net Assets:	2,041,544	1,866,738
Restricted Assets	554,279	587,547
Total Liabilities, Fund Principal & Restricted Funds	<u><u>\$ 3,075,083</u></u>	<u><u>\$ 2,801,112</u></u>

Operating Revenue & Expense Detail

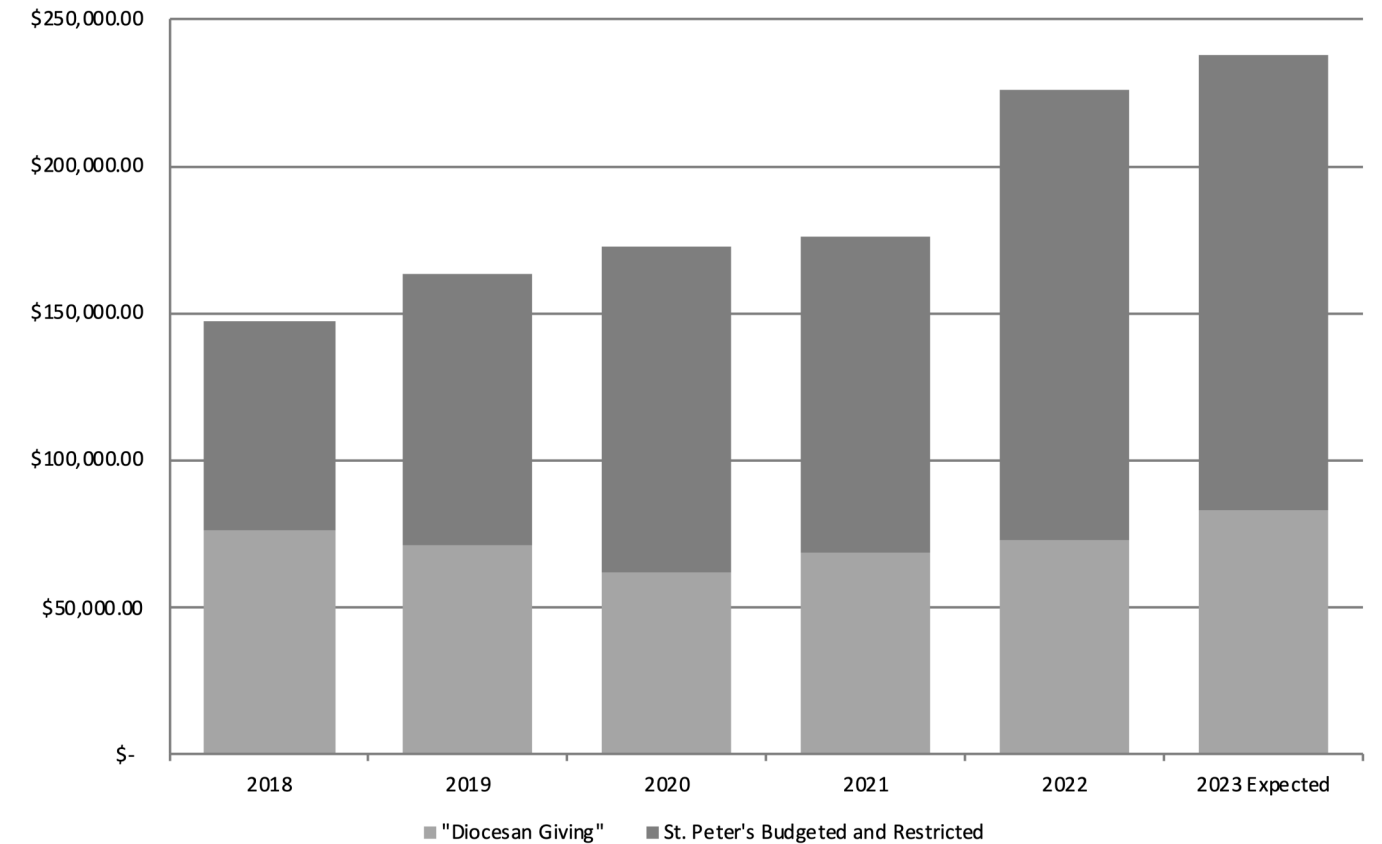
	<u>2021</u>	<u>2022</u>		<u>2023</u>
	Actual	Budget	Actual	Budget
Operating Revenue	\$ 754,146	\$ 730,950	\$ 798,026	\$ 835,173
Operating Expense				
Overhead Personnel	\$ 381,441	\$ 371,533	\$ 360,117	\$ 357,750
Overhead	74,507	70,638	86,612	81,795
Facility	87,589	72,503	92,782	75,554
Outreach	95,082	99,128	96,897	109,568
Music Ministries	59,937	70,288	62,172	69,485
Christian Formation	51,768	50,859	50,693	88,185
Other Congregational Life	51,262	28,416	35,317	53,758
Total Operating Expenses	<u><u>\$ 801,586</u></u>	<u><u>\$ 763,365</u></u>	<u><u>\$ 784,589</u></u>	<u><u>\$ 836,096</u></u>
Non-Operating Income	\$ 94,329	\$ 42,849	\$ 9,814	\$ 18,340
Net after Non-Operating	<u><u>\$ 46,889</u></u>	<u><u>\$ 10,433</u></u>	<u><u>\$ 23,251</u></u>	<u><u>\$ 17,418</u></u>

Outreach from Church's Operating Budget

	<u>2021</u>	<u>2022</u>		<u>2023</u>
	Actual	Budget	Actual	Budget
Outreach Expenditures				
Diocesan Giving	\$ 68,749	\$ 72,480	\$ 72,537	\$ 83,078
Clergy Ministry	2,500	550	550	550
Outreach	15,461	16,750	14,461	16,500
Total Outreach from Operating Budget	<u><u>\$ 86,710</u></u>	<u><u>\$ 89,780</u></u>	<u><u>\$ 87,548</u></u>	<u><u>\$ 100,128</u></u>

Outreach from Restricted Donations

	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>
	Actual	Actual	Actual	Actual
Outreach-Restricted	\$ 91,790	\$ 101,568	\$ 89,469	\$ 138,240



Please reach out if you have any questions or concerns: finance@stpetersmckinney.com.

Jackie White | Treasurer